

Index Performance			
Global Indices	Latest	1D Chg.	1D % Chg.
DOW JONES	23,138.80	260.37	1.14%
S&P 500	2,488.83	21.13	0.86%
FTSE 100	6,584.68	-101.31	-1.52%
DAX	10,381.50	-252.31	-2.37%
NIKKEI	19,997.50	-80.12	-0.40%
SHANGHAI COMPOSITE	2,490.87	7.79	0.31%
Indian Indices	Latest	1D Chg.	1D % Chg.
NIFTY 50	10,779.80	49.95	0.47%
BSE SENSEX	35,807.28	157.34	0.44%
Nifty Bank	26,878.55	-108.25	-0.40%
Nifty Midcap 50	4,853.90	4,869.05	0.58%
Nifty Smallcap 100	6,329.00	14.25	0.23%
Forex Rates	Latest	1D Chg.	1D % Chg.
USD/INR	70.35	0.3	0.43%
EUR/INR	80.246	-0.141	-0.13%
GBP/INR	88.8595	0.0009	0.07%
JPY/INR	0.6348	0.0055	0.48%
Commodities	Latest	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,181	-33	-1.03%
Natural Gas Jan-2019	244	2.6	1.08%
Refined Gold Feb-2019	31,735	176	0.56%
Silver Mar-2019	38,654	401	1.05%
Aluminium Dec-2018	130	-1.1	-0.84%
Copper Feb-2019	417	-4.55	-1.08%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
FII(INR Cr) 26/12/2018			
Equity (Rs.crore),	1,845.64	1,989.47	-143.83
Debt (Rs. crore)	440.05	487.46	-47.41
MF(INR cr) 26/12/2018			
Equity (Rs.crore)	2,243.75	1,783.93	459.82
Debt (Rs. crore)	9,799.72	6,721.84	3,077.88
Market Turnover NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	35,800.19	8,383.41	23.42%
F&O (INR cr)	2,162,816.58	640,004.79	29.59%
Total	2,198,616.77	648,388.20	29.49%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	30.11	5.43	19.13%
Nifty VIX	16.0725	0.1525	0.96%
Yield	Latest	1D Chg.	1D % Chg.
10 Y GSec US(\$)	Price	Chg.	Chg. %
10 Y GSec India(INR)	26,878.55	-108.25	-0.40%
Nifty50 Supports	S3	S2	S1
Nifty	10380	10457	10593
Nifty Bank (NSEBANK)	26341	26593	26735

News

Indian Equities:

Indices may log gains on positive global signals

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 61 points at the opening bell, backed by positive global cues.

Read more at - https://www.pacefin.com/news_details/Pre_Session_News/1061973/

Corporate News

*Ashoka Buildcon to allot NCDs aggregating Rs 150 cr

*Aurionpro Solutions update on scheme of demerger

*Power Finance Corporation update on proposed acquisition of Govt.'s stake in REC

Indian Economy

*India's Fiscal Deficit Hits Around 115% of FY19 Target

*India pips China in FDI inflows for the first time in 20 years

*More Than 68.5 Lakh Houses Sanctioned Under PMAY(U)The Ministry of Housing & Urban Affairs has embarked upon one of the most ambitious programmes undertaken in the world for Urban renaissance for rejuvenating and transforming Indian cities through a number of initiatives including sanctioning of 68.5 lakh houses for construction under the Pradhan Mantri Awas Yojana in urban areas.

Global Economy

*Hong Kong Stocks fall as Sinopec suspensions spook market

*Furious U.S. Rebound Fails to Stoke Asia's Stocks: Markets Wrap

*Japan factory output falls, sales slow as risks to economy rise

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<https://www.pacefin.com/market/news/foreign-markets/>

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Banks	26878.6	-108.25	-0.4	Energy	14284.6	220.9	1.57
IT	14354.5	195.6	1.38	Pharma	8665.75	-19.1	-0.22
Metals	3089	-9.45	-0.3	MNC	13743.3	20.75	0.15
Auto	9184.1	-42.9	-0.46	PSU Banks	3048.75	-13.4	-0.44
FMCG	30377.5	381.25	1.27	NIFTY SERV SECTOR	14806.3	52.6	0.36

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Tech Mahindra Ltd.	708.90	693.55	2.21%	Tata Motors Ltd.	168.25	170.9	-1.55%
ONGC	149.70	146.60	2.11%	Hero MotoCorp	3128.8	3175.2	-1.46%
Zee Entertainment En	464.40	455.05	2.05%	Tata Steel	506.5	513.45	-1.35%
Reliance Inds.	1,120.20	1,098.35	1.99%	Dr. Reddy's Labs	2587.45	2622.3	-1.33%
Adani Ports & Spec	384.00	376.55	1.98%	Bharti Airtel	316.7	320.45	-1.17%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.45	0.07	0.75%	Dr Reddys Labs	37.58	-0.27	-0.71%
Sify	1.4	0.1	7.69%	MakeMyTrip	23.54	1.17	5.23%
Tata Motors ADR	12.08	-0.23	-1.87%	Rediff.com India	0.0498	0	0.00%
HDFC Bank ADR	102.26	0.27	0.26%	Eros	8.59	0.2	2.38%
ICICI Bank ADR	10.17	-0.08	-0.78%	WNS Holdings	40.48	-0.08	-0.20%

Nifty50 Resistance

	R3	R2	R1
Nifty	11019	10883	10806
Nifty Bank (NSEBANK)	27523	27381	27129

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